

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Robert J. Lemons

Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
: :
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)
: :
Debtors. : (Jointly Administered)
: :
: :
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**NOTICE OF WITHDRAWAL OF SUBPOENA ISSUED PURSUANT
TO ORDER GRANTING THE DEBTORS AUTHORITY TO ISSUE
SUBPOENAS FOR THE PRODUCTION OF DOCUMENTS AND
AUTHORIZING THE EXAMINATION OF PERSONS AND ENTITIES**

PLEASE TAKE NOTICE that Lehman Brothers Holdings Inc. hereby withdraws with prejudice its Subpoena with respect to proof of claim numbers 65124 and 65125, served upon The Bank of Tokyo-Mitsubishi UFJ, Ltd. on July 23, 2012, the issuance of which was noticed in a filing with the Court on July 26, 2012 [ECF No. 29671].

Dated: October 22, 2012
New York, New York

/s/ Robert J. Lemons
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